



# MISSISSIPPI VALLEY REGIONAL BLOOD CENTER

*How life flows through our community.®*

# Blood Bulletin



America's Blood Centers  
It's About Life

## Transfusion-Associated Circulatory Overload (TACO): Underreported and Underappreciated

By Richard Gammon, MD, Medical Director at OneBlood & Nanci Fredrich, RN, BSN, MM, Transfusion Safety & Blood Management Officer at Versiti; The authors disclose no conflicts of interest.

**Clinical Presentation:** Transfusion-associated circulatory overload (TACO) is the post-transfusion development of cardiogenic pulmonary edema that leads to acute respiratory distress. Its onset, which typically is characterized by dyspnea, orthopnea, and cough, is seen within 6-12 hours of the transfusion's completion and may be accompanied by: (1) hypoxemia, (2) distended neck veins, (3) rales/crackles, (4) an S3 heart sound, (5) orthopnea/dyspnea, (6) hypertension, (7) tachycardia, (8) increased pulse pressure, (9) elevated central venous pressure (CVP), and (10) radiographic evidence of new or worsening pulmonary edema.<sup>1-3</sup>

**Definitions & Diagnostic Criteria:** Two main definitions for TACO are used for diagnostic and surveillance purposes:

- 1) The Centers for Disease Control and Prevention's National Healthcare Safety Network (NHSN) has defined TACO as the new onset or exacerbation of three or more of the following within six hours of the end of a transfusion: (a) acute respiratory distress (dyspnea, orthopnea, cough), (b) elevated brain natriuretic peptide (BNP), (c) elevated central venous pressure, (d) evidence of left heart failure, (e) evidence of positive fluid balance, and/or (f) radiographic evidence of pulmonary edema.<sup>1</sup>
- 2) The International Society of Blood Transfusion recently published a revised surveillance definition for TACO designed and validated to maximize agreement across hemovigilance systems. To satisfy their new definition, clear evidence must exist of "acute or worsening respiratory compromise and/or evidence of pulmonary edema" manifesting within 12 hours after the transfusion along with the identification of at least three criteria including: (a) either/both of the two mentioned immediately above, (b) "evidence of cardiovascular system changes not explained by the patient's underlying medical condition" (e.g., jugular venous distention and/or peripheral edema), (c) "evidence of fluid overload," and/or (d) the "supportive results of a relevant biomarker" (e.g., BNP or N-terminal propeptide [NT-proBNP]).<sup>2,3</sup>

The diagnostic biomarkers for TACO include BNP and NT-proBNP. The latter analyte has a longer half-life than BNP; however, its clinically relevant cutoff values are currently unknown. A recent systematic review of TACO biomarkers concluded that the combination of a BNP <300 pg/mL and an NT-proBNP <2000 pg/mL could be used to rule out TACO, whereas, for an NT-proBNP >2000 pg/mL, a post-to-pre-transfusion NT-proBNP ratio of >1.5 supported a diagnosis of TACO.<sup>5</sup> Further, a post-to-pre-transfusion BNP ratio of >1.5 with a posttransfusion level of at least 100 pg/mL yielded a sensitivity and specificity for TACO of greater than 80-percent.<sup>4,5</sup> Unfortunately, the overall quality of the studies included was low<sup>4</sup> and there is inconsistency

### Key Points

- Transfusion-associated circulatory overload (TACO) is characterized by the post-transfusion development of cardiogenic pulmonary edema with attendant acute respiratory distress.
- Well-defined clinical and laboratory diagnostic indicators for TACO exist as do standardized hemovigilance definitions.
- Laboratory biomarkers, such as BNP and NT-proBNP (defined in full below), can contribute to the diagnosis of TACO but have suboptimal sensitivity and specificity.
- The assessment of patient risk factors prior to transfusion reduces the risk of TACO and facilitates therapy.

in the performance of these tests that further reduces the diagnostic usefulness of these biomarkers.

While evidence of pulmonary edema by chest radiography does not by itself establish the diagnosis of TACO, accompanying findings, such as engorged pulmonary arteries, a widened vascular pedicle, and an enlarged heart, can lend credence to the diagnosis. Echocardiography also is useful in assessing the ventricular systolic, diastolic, and valvular function. Normal values, however, do not exclude a diagnosis of hydrostatic pulmonary edema.<sup>6</sup>

**Pathophysiology:** TACO is a form of cardiogenic pulmonary edema that results from transfusion-induced volume overload. Accumulation of fluids in the pulmonary capillaries leads to increased hydrostatic pressure, thereby driving fluids out of the vessels and into the pulmonary interstitial space. A pulmonary venous pressure (measured as the pulmonary wedge pressure)  $\geq 18$  mm Hg can cause interstitial edema. A further rise in the pulmonary venous pressure to  $\geq 25$  mm Hg may result in fluid crossing the lung epithelium into the alveolar space.<sup>6</sup>

**Incidence:** The per-patient incidence of TACO has been estimated to range between 1-percent and 12-percent following transfusion.<sup>6</sup> This variation is due to multiple factors including differences in clinical definitions, a lack (until recently) of objective diagnostic criteria, and dissimilarities in the use of blood products. Furthermore, active-versus-passive surveillance and reporting of TACO are known to be important factors in incidence studies, with passive surveillance mechanisms generally being associated with underreporting.<sup>6</sup> A complementary reason for underreporting of TACO is that many healthcare providers do not recognize the critical evidence that is readily available to them. A nationwide survey in the Netherlands demonstrated how changes in vital signs – which are at the core of the diagnostic criteria and clinical presentation – were found not to influence TACO recognition/reporting by bedside physicians or hemovigilance workers.<sup>7</sup>

Platelet and plasma transfusions are associated with a TACO incidence of approximately 1-percent while red blood cell (RBC) transfusions are associated with an incidence of up to 2.7-

percent.<sup>8-11</sup> TACO was the leading cause of FDA-reported transfusion-associated deaths for FY2016 and FY2017 as well as over the most recent five-year reporting period (FY2013-2017), the latter interval being associated with a total of 59 cases (or 32 percent of all fatalities).<sup>12</sup> More restrictive transfusion practices may reduce the incidence of TACO as well as its mortality rate.

**Risk factors for the development of TACO:** These include:

- (1) age (very young and elderly patients are at greatest risk),
  - (2) positive fluid balance in the 24 hours preceding transfusion,
  - (3) preexisting left heart failure, (4) the prior use of diuretics,
  - (5) the transfusion of plasma products, and (6) emergent surgery.
- Patients with comorbid conditions, such as chronic kidney disease, chronic pulmonary disease, and chronic severe anemia, are at particular risk for TACO.<sup>13,14</sup> The TACO risk score described below corresponds to a patient's risk for developing TACO in association with transfusion.<sup>15</sup>

|   |
|---|
| TACO Risk Score   |
| 1. Age ≥ 70 years.  |
| 2. Congestive heart failure (CHF) defined as a documented history of: (1) CHF, and/or (2) daily diuretic use, and/or (3) ejection fraction <60-percent. |
| 3. Renal dysfunction defined as creatinine or glomerular filtration rate outside hospital range and/or history of dialysis.                             |
| Note: Each risk factor is one point (range: 0-to-3 points); higher score = higher risk.   |

**Treatment:** This consists of: (1) the use of intravenous (IV) diuretics (e.g., furosemide), (2) positioning the patient with head elevated, (3) providing oxygen support by non-invasive or invasive means (e.g., CPAP/BiPAP/mechanical ventilation), and (4) transferring the patient to a higher level of care.<sup>16</sup>

**Preventive strategies:** It is important to assess the patient for risk factors and to optimize these prior to transfusion. Other strategies include: (1) using suitable alternatives to transfusion (where appropriate), (2) applying restrictive transfusion thresholds, (3) determining if peri-transfusion IV diuretics are warranted, (4) transfusing slowly (e.g., up to four hours per RBC unit given to an adult), and (5) considering dividing the blood product (especially RBCs) into aliquots and transfusing each over up to four hours.<sup>15-18</sup>

**References:**

1. The National Healthcare Safety Network Manual: Biovigilance Component. <https://www.cdc.gov/nhsn/pdfs/biovigilance/bv-hv-protocol-current.pdf> (accessed 02/04/2020).
2. The Transfusion-associated Circulatory Overload Definition (Draft revised reporting criteria 2017) by the International Society of Blood Transfusion Working Party on Haemovigilance in collaboration with The International Haemovigilance Network. [http://www.isbtweb.org/fileadmin/user\\_upload/TACO\\_reportin\\_g\\_criteria\\_April\\_2017\\_draft\\_for\\_validation.docx](http://www.isbtweb.org/fileadmin/user_upload/TACO_reportin_g_criteria_April_2017_draft_for_validation.docx) (accessed 02/04/2020).
3. Wiersum-Osselton JC, Whitaker B, Grey S, et al. Revised international surveillance case definition of transfusion-associated circulatory overload: a classification agreement validation study. *Lancet Haematol* 2019 Jul;6(7):e350-8.
4. Klanderma RB, Bosboom JJ, Migdady Y, et al. Transfusion-associated circulatory overload—a systematic review of diagnostic biomarkers. *Transfusion* 2019;59:795–805.

5. Zhou L, Giacherio D, Cooling L, et al. Use of B-natriuretic peptide as a diagnostic marker in the differential diagnosis of transfusion-associated circulatory overload. *Transfusion* 2005;45:1056-63.
6. Bosboom JJ, Klanderma RB, Migdady Y, et al. Transfusion-associated circulatory overload: a clinical perspective. *Transfusion Medicine Reviews* 2019;33:69-77.
7. Bosboom JJ, Klanderma RB, Peters AL, et al. The practice of diagnosing and reporting transfusion-associated circulatory overload: a national survey among physicians and haemovigilance officers. *Transfus Med* 2017;28:363-70.
8. Savage WJ, Hod EA. Noninfectious complications of blood transfusion. In: Fung MK et al. eds. *Technical Manual*, 19<sup>th</sup> ed. Bethesda, MD: AABB Press, 2017.
9. Narick C, Triulzi DJ, Yazer MH. Transfusion-associated circulatory overload after plasma transfusion. *Transfusion* 2012;52:160-5.
10. Raval JS, Mazepa MA, Russell SL, et al. Passive reporting greatly underestimates the rate of transfusion-associated circulatory overload after platelet transfusion. *Vox Sang* 2015;108:387-92.
11. Clifford L, Jia Q, Yadav H, et al. Characterizing the epidemiology of perioperative transfusion-associated circulatory overload. *Anesthesiology* 2015;122:21-8.
12. Food and Drug Administration. *Fatalities reported to FDA following blood collection and transfusion: Annual summary for fiscal year 2017*. Silver Spring, MD: CBER Office of Communication, Outreach, and Development, 2019. <https://www.fda.gov/media/124796/download> (accessed 02/04/2020).
13. Roubinian NH, Hendrickson JE, Triulzi DJ, et al; NHLBI Recipient Epidemiology and Donor Evaluation Study-III (REDS-III). Incidence and clinical characteristics of transfusion-associated circulatory overload using an active surveillance algorithm. *Vox Sang* 2017;112:56-63.
14. De Cloedt L, Emeriaud G, Lefebvre E, et al. Transfusion-associated circulatory overload in a pediatric intensive care unit: different incidences with different diagnostic criteria. *Transfusion*. 2018;58:1037-44.
15. Lieberman L, Maskens C, Cserti-Gazdewich C, et al. A retrospective review of patient factors, transfusion practices, and outcomes in patients with transfusion-associated circulatory overload. *Transfus Med Rev* 2013;27:206-12.
16. Frazier SK, Higgins J, et al. Adverse reactions to transfusion of blood products and best practices for prevention. *Crit Care Nurs Clin N Am* 2017;29:271–90.
17. Alam A, Lin Y, Lima A, et al. The prevention of transfusion-associated circulatory overload. *Transf Med Rev* 2013;27:105-12.
18. Lin Y, Cohen R et al. Transfusion-associated circulatory overload prevention: a retrospective observational study of diuretic use. *Vox Sang* 2018;113:386-92.

*Blood Bulletin is issued periodically by America's Blood Centers. Publication Committee Chair: Chris Gresens, MD; Editor: Mack Benton. The opinions expressed herein are opinions only and should not be construed as recommendations or standards of ABC, ABC SMT Committee, or its board of trustees. Publication Office: 1717 K St., NW, Suite 900, Washington, DC 20006. Tel: (202) 393-5725; Fax: (202) 899-2621; E-mail: [memberservices@americasblood.org](mailto:memberservices@americasblood.org). Copyright America's Blood Centers, 2020. Reproduction is forbidden unless permission is granted by the publisher. (ABC members need not obtain prior permission if proper credit is given).*



**MISSISSIPPI VALLEY  
REGIONAL BLOOD CENTER**  
*How life flows through our community.®*